

BRIEF

20th Century Heritage Survey

Thematic History 1960-1999



Ref: SHP12704

OUTLINE BRIEF FOR 20th Century Heritage Survey

Thematic History 1960-1999 and Identification of Places for Assessment

PURPOSE

Heritage SA is seeking a formal fee offer for the preparation of a thematic history of South Australia for the period 1960-1999 and the identification of Places with potential State Heritage significance as defined by the s16 criteria of the *Heritage Places Act 1993*.

The list of Places identified by the Contractor as having potential State Heritage significance will form the basis of a future Assessment List. The history prepared by the Contractor will be used by staff at Heritage SA to support the assessment of the Places added to the Assessment List, and any subsequent listings of State Heritage Places by the South Australia Heritage Council (the SA Heritage Council), or rejections as the SA Heritage Council finds appropriate.

BACKGROUND

There is a considerable chronological disparity in the representation of State Heritage Places in the South Australian Heritage Register. As of 2023, of the more than 2300 State Heritage Places in South Australia, 70 percent were created in the nineteenth century, 20 percent were built or created in the twentieth century, with the remainder representing natural history or not yet having been adequately dated. A further disparity exists within the listings of twentieth century State Heritage Places, with only 1 percent built or created after 1950.

This disparity has been long recognised. In 1999-2000, a survey program representing different periods of the twentieth century was devised to redress the imbalance. The program comprised a thematic history, identification of places and their assessment. Due to various reasons, only the periods 1928-1945 and 1946-1959 were completed. The former was conducted in 2006-2008 and entailed a history and full assessments and the latter was conducted in 2003-2004 and entailed a history and a list of places to be assessed.

The South Australian Heritage Council (the Council) has funding to recommence part of the twentieth century survey program. Given the lack of representation of places built or created between 1950-1999, a current focus on assessing twentieth century places, and that the new millennium is nearly a quarter of a century old, the Council has requested that a thematic history covering the period 1960-1999 is commissioned to build on the previous thematic histories. A list of places with potential State Heritage significance identified during the preparation of the thematic history is also to be prepared.

PREPARATION OF THE REPORT

The following guidelines have been prepared to identify the minimum requirements of the report, which will comprise a thematic history, a chronology, and list of places with potential State Heritage significance, and to assist in the preparation of a formal fee offer. The preparation of the history, chronology and list is a staged project with key milestones delivered within agreed timeframes.

Stage 1: Identify Themes and Preparation of Draft Chronology

The Contractor will undertake historical research, drawing on a variety of primary and secondary sources, to establish the principal events and themes that characterises the physical, cultural, and social development of South Australia in the period 1960-1999. Based on that research the Contractor will prepare a draft chronology and identify and prepare a list of relevant historical themes. The Contractor will take into account the following documents (available via the links below): *Historic Themes for South Australia*, *Twentieth Century Heritage Survey Stage 1*, *Twentieth Century Heritage Survey Stage 2*, and *Postwar Places of Worship in South Australia 1945-1990*. The draft chronology and themes will be discussed with staff at Heritage South Australia and selected members of the SA Heritage Council and the themes agreed to before commencing Stage Two. The Contractor should make allowance for an hour in-person meeting to discuss the feedback.

Historic Themes for South Australia:

<https://cdn.environment.sa.gov.au/environment/images/Historic-Themes-for-SA-final-December-2022.pdf>

Heritage Surveys:

<https://www.environment.sa.gov.au/topics/heritage/sa-heritage-register/heritage-surveys>

Stage 2: First Draft Thematic History

The Contractor will prepare a substantive draft of the thematic history for review by staff at Heritage South Australia and selected members of the SA Heritage Council. The first draft will be largely text based; however, an indicative list of images (photos, maps, plans, etc) will be provided. The Contractor should make allowance for an hour in-person meeting to discuss the feedback.

Stage 3: Second Draft Thematic History

The Contractor will prepare a final draft of the thematic history and chronology that takes into consideration and incorporates commentary from the reviews and includes all images. The Contractor will ensure that they obtain Copyright permissions for all images used in the Report, noting that the Report is for the Department for Environment and Water, Government of South Australia and will be publicly available from the Heritage SA website. The Contractor should make allowance for an hour in-person meeting to discuss the feedback.

Stage 4: Draft List of Places with Potential State Heritage Significance

The Contractor will prepare a list of places identified during the preparation of the thematic history and chronology that have potential State Heritage significance under the s16 criteria of the *Heritage Places Act 1993*. The list will form the basis of a future Assessment List and as such should remain confidential. The list should be representative of the themes contained in the history, with the exception of postwar places of worship 1960-1990, (Places after 1990 should be considered) and include Places within metropolitan Adelaide as well as rural and regional South Australia.

In preparing the List the Contractor will undertake either physical (from the street) or electronic fieldwork to ensure that Places added to the list have not been demolished or substantially altered as far as can be ascertained without the benefit of a full site visit. The Contractor is not to contact the owners of any Place identified for addition to the list.

At this stage of the project, the Contractor is expected to have some understanding of the intactness of the Places being recommended for inclusion on the list. However, it is not anticipated that the physical/electronic fieldwork will have been fully completed.

The draft list of places will be reviewed by staff at Heritage SA and selected members of the SA Heritage Council. The Contractor should make allowance for an hour in-person meeting to discuss the review of the list at which time the places to be included will be finalised.

Stage 5: Final Report

The Contractor will deliver two versions of the final Report. One version is to be made publicly available on the Heritage South Australia website and will contain the thematic history and chronology, the other version is to be used by staff of Heritage South Australia and the SA Heritage Council and will contain the thematic history, chronology and list of places identified as having potential State Heritage significance. Both versions will contain references as footnotes.

The Report will be provided in Microsoft Word (version Office 365 or compatible), in A4 format (portrait) and in electronic form.

The Report will contain at least the following headings:

CONTENTS

INTRODUCTION

Project Context and Scope

Aims

Methodology

ACKNOWLEDGMENTS

ABBREVIATIONS

LIST OF IMAGES

THEMATIC HISTORY

CONCLUSION

CHRONOLOGY 1960-1999

LIST OF PLACES

BIBLIOGRAPHY

INDEX

Copyright permissions for all images (plans, maps, drawing, photographs, etc) used in the Report will be provided separately in electronic form.

PROGRAM:

Formal Fee Offer closes COB 27 February 2024.

Once an offer has been accepted, the following schedule should be considered:

Contractor engagement	10 days after close of fee offer
Submit Stage 1	8-10 weeks
Review of Stage 1	1-2 week
Submit Stage 2	4 weeks
Review of Stage 2	1-2 week
Submit Stage 3	2 weeks
Review of Stage 3	1 week
Submit Stage 4	2 weeks
Review of Stage 4	1-2 week
Submit Stage 5 Final Report	2-3 weeks

Contractor Agreement: The Contractor will be engaged by Department for Environment and Water, Environment, Heritage and Sustainability Division, Heritage South Australia (DEW). Engagement is through a Standard Goods and Services Agreement as per government procurement procedure.

Formal fee offers should include:

- a clear explanation of how the requirements of the brief will be fulfilled,
- a breakdown of fees for the preparation of each stage (to be paid in five instalments)
- an abbreviated CV of all persons involved in the preparation of the report demonstrating relevant capabilities.

It is expected that the Contractor(s) will have formal qualifications in historical research, be that a degree in history or other degree that incorporates historical research and be able to demonstrate expertise in South Australian history. While no heritage assessments are required as a part of this project, at least one of the Contractors should be able to demonstrate experience with the practical application of the s16 criteria in the *Heritage Places Act 1993*.

The Contractor is to vest copyright of the completed report and any images taken by the Contractor to complete the report with DEW, noting requirement to obtain copyright permissions for other images. This is to allow the Report to be published on the Heritage SA Website and to be used in Assessment Reports and other DEW and SA Heritage Council documents and presentations as required.

Insurance:

*Public Liability Insurance is a mandatory requirement and the minimum level of Public Liability Insurance is \$1,000,000.

*Professional Indemnity Insurance of \$1,000,000 is desirable.

EVALUATION:

The following evaluation criteria and weightings have been determined:

Cost	20%
Cost management strategy to optimize value for money	5%
Project understanding	30%
Indicative program	5%
Relevant Contractor and sub-Contractor capabilities, including but not limited to experience and past performance.	20%
Team composition and respective roles, anticipated time allowances for each member and corresponding schedule of hourly rates.	20%

CONTACT: Please direct all enquiries about the Brief to Dr Louise Bird, Senior Heritage Assessment Officer, Heritage SA at louise.bird@sa.gov.au or 8124 4869.